

19 April 2017

CMP: 11.87

Industry: Other Leisure facilities

BSE group: M

Promoters

Gupta family

Key Data (as on 14 March 2017)

BSE	538731
ISIN	INE982Q01017
Face Value (Rs.)	10.00
Mkt Cap (Rs. mn)	81.9
Current P/E	-
Current P/BV	0.7
52 week low-high	37.9-8.47
30 days avg daily trading volume	236,000
Equity capital (Rs mn)	69.0
Net worth (Rs mn)	115.9

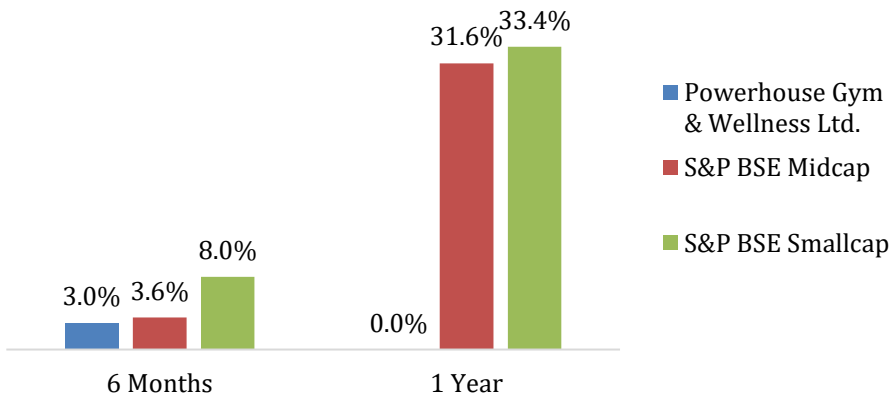
Company business

Powerhouse Gym and Wellness Limited is operating a chain of Gyms in Mumbai and has a presence in Surat and Jaipur through a franchise. It also provides other fitness services like Zumba, yoga and Physiotherapy. The company was listed in October 2014.

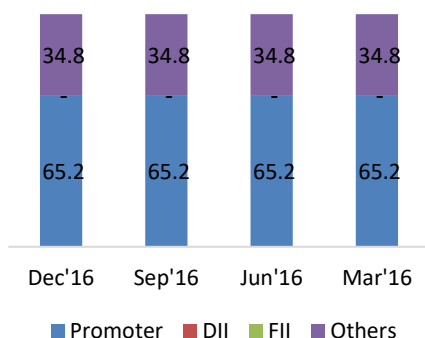
Financials

The company has not posted any quarterly results.

Share Price Performance



Shareholding Pattern (%)



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Financials

P&L (Rs. mn)	FY13	FY14	FY15
Total Income	NA	38.9	99.5
EBIDTA	NA	4.9	10.8
EBIDTA margin	NA	12.6	10.9
Depreciation	NA	1.7	6.3
EBIT	NA	3.2	4.5
Interest	NA	2.0	2.8
PBT	NA	1.2	1.7
Tax	NA	0.4	0.8
PAT	NA	0.8	0.9
PAT margin	NA	2.1	0.9
Dividend (Rs.mn)	NA	0.0	0.0
Dividend Payout	NA	-	-

Balance Sheet (Rs. mn)	FY13	FY14	FY15
Share Capital	NA	40.8	69.0
Share Application Money Pending allotment	NA	0.0	0.0
Reserves & Surplus	NA	0.8	49.7
Net worth	NA	41.6	118.7
Borrowings	NA	16.9	9.9
Current Liabilities & Provisions	NA	5.3	17.1
Total liabilities	NA	63.8	145.6
Net fixed assets	NA	35.3	48.0
Capital WIP	NA	0.0	13.9
Investments	NA	0.0	0.0
Inventories	NA	-	-
Sundry Debtors	NA	-	0.2
Cash & Bank	NA	1.9	3.1
Other Current Assets	NA	11.1	1.0
Loans and Advances	NA	15.8	80.0
Miscellaneous Expenses not w/off	NA		0.2
Deferred Tax Assets/(Liabilities)	NA	(0.3)	(0.7)
Total assets	NA	63.8	145.6

Cash Flow (Rs.mn)	FY13	FY14	FY15
PBT	NA	1.2	1.7
CF from Operation	NA	(16.5)	(32.4)
CF from Investment	NA	(37.2)	(32.9)
CF from Financing	NA		
Inc/(dec) Cash	NA	(21.3)	(43.1)
Closing Balance	NA	1.9	3.1

Source: ACE Equity, Company

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